



DSP Update
SCORS
November 6, 2013



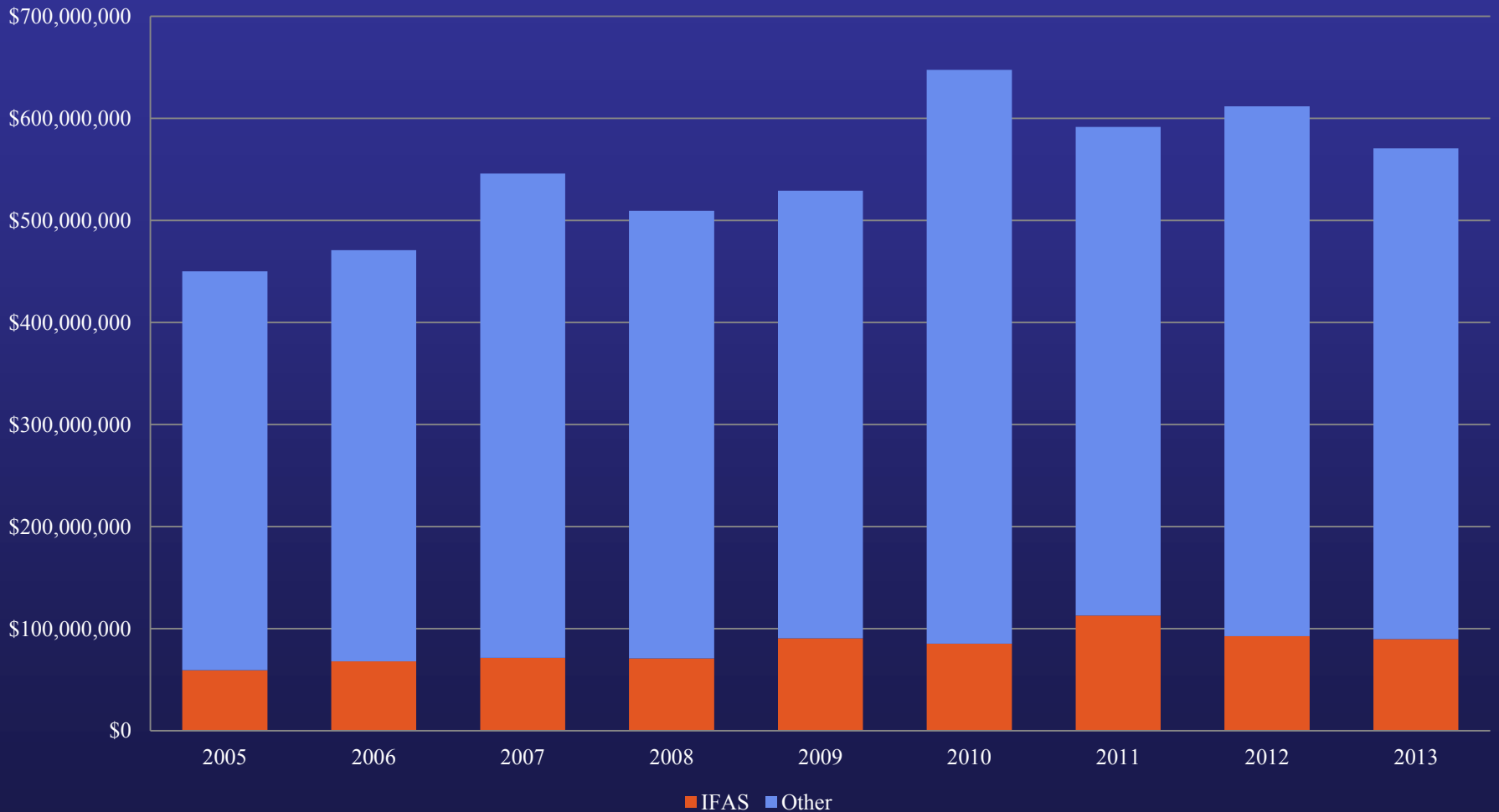
UFIRST:
University of Florida
Integrated
Research Support Tool

<http://research.ufl.edu/faculty-and-staff/initiatives/ufirst.html>

UF | UNIVERSITY *of*
FLORIDA

Research Enterprise

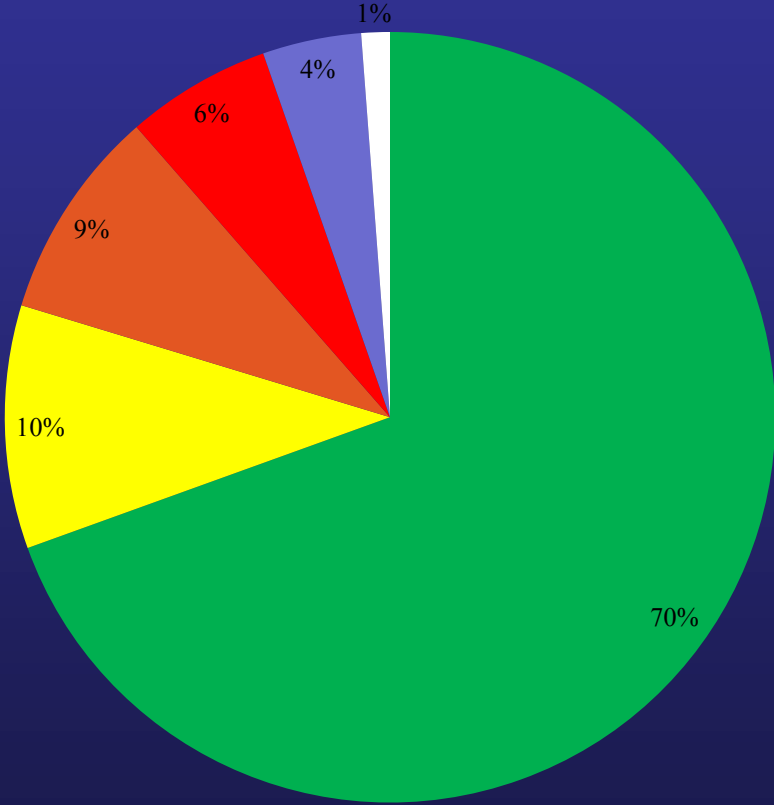
UF Awards



Research Enterprise

2013 UF Awards

Federal Industry Not for Profit State of Florida Other Other public entities



UFIRST Overview

Ultimate goal - A new integrated system that will:

- Streamline research administration processes
- Provide user-friendly systems for tracking and reporting
- Target our resources where they can have the best impact

What we really are doing?

1. Identify broken processes.
2. Prioritize needs based on impact.
3. Fix them.

Where are we in the process?

July-Aug 2013: Held intensive process definition sessions with core team. Reviewed requirements and processes with steering committee and executive sponsors.

Sept–Oct 2013: PRIORITIZE needs. Begin implementation of process changes.

Oct 2013: Initiate projects to improve training curriculum, redesign award set up, to create an integrated dashboard, and to improve reportable data.

Early identified process changes & needs

Proposal development tools

- Budget builder that
 - calculates salaries, fringe & F&A based on known UF data.
 - Identifies cost share
 - Rolls-up multi-department, multi-year or multi-F&A budget details into customizable combinations
 - Exports to and imports from Excel
- Includes an investigator profile, grants.gov functionality, and document repositories

Early identified process changes & needs

Training & Certification Program

- New certification program for research administrators and department staff. Must be maintained through documented competency.

Clarity on roles & responsibilities

Risk based review of proposals and changes

- Is cost sharing included?

Early identified process changes & needs

Transparency

- Status of every proposal and award modification available in one place including:
 - What information is holding up next step?
 - What approval is needed next?
 - Who was the last one to work on my proposal or award?
- Compliance (IACUC, COI), Proposals, Training & NOA's in one place
- Notice when action is needed

What we need from faculty & SCORS?

FEEDBACK

What would have the biggest impact on helping you to engage more in your sponsored activities?

- Should we focus more on award setup and management?
- Is proposal routing too hard or complex (chasing signatures)?
- Can you tell what limitations are on your awards (typically buried in those 20 pages behind your NOA)?
- Do you know where to go to find copies of critical documents?





myinvestiGator

<https://myinvestiGator.erp.ufl.edu>























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myinvestiGator Phase I

R01 CA  

[Add to My List\(s\)](#) [Export to Excel](#)

Showing 38 Projects [Show / Hide Columns](#)

| Agency Refere | Project ID | Project Description | Budget End | Total Budget | Spent | Balance | Health |
|---------------|------------|--|------------|---|--------------|------------|---|
| R01 CA129311 | 00068554 |  Aptamer-based technology for m | 02/28/2014 | 763,300.66 | 758,603.90 | (153.93) |  |
| R01 CA129311 | 00075020 |  Aptamer-based technology for m | 02/28/2014 | 738,399.34 | 700,938.74 | 24,603.78 |  |
| R01 CA139984 | 00093536 |  Role of Gammaherpesvirus Lytic | 01/31/2014 | 890,805.20  | 860,025.64 | (9,931.33) |  |
| R01 CA089655 | 00066387 |  COMBINING ANTI-ANGIOGENESIS ST | 01/31/2014 | 1,237,400.00 | 1,237,227.72 | 172.28 |  |
| R01 CA155390 | 00091699 |  Interplay of Epigenetic Mechan | 05/31/2014 | 881,509.00 | 700,955.56 | 424.59 |  |
| R01 CA172310 | 00099861 |  Novel Targeted Anticancer Agen | 02/28/2014 | 10,717.00 | 6,669.25 | 1,862.90 |  |
| R01 CA172310 | 00099860 |  Novel Targeted Anticancer Agen | 02/28/2014 | 16,926.00 | 9,566.72 | (74.30) |  |
| R01 CA172310 | 00099859 |  Novel Targeted Anticancer Agen | 02/28/2014 | 468,708.00 | 119,242.60 | 166,528.37 |  |
| R01 CA138541 | 00082678 |  Myxoma virus (MV) oncolysis fo | 12/31/2013 | 1,134,589.17  | 1,091,962.47 | 10,527.80 |  |
| R01 CA138541 | 00082679 |  Myxoma virus (MV) oncolysis fo | 12/31/2013 | 36,217.81 | 25,684.20 | 7,699.91 |  |

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Project Summary

[Back to Portfolio Summary](#)

[Adjust Budget](#)

[Adjust Projected](#)

[Transaction Summary](#)

[Export to Excel](#)

00082679 - Myxoma virus (MV) oncolysis fo

Budget End 12/31/2013

Sponsor NATL INST OF HLTH NCI

PI Cogle, Christopher Raim, 517...

Budget Level 3

Agency ID R01 CA138541

Dept ID MD-HEMATOLOGY/ONCOLOGY 29050600

Project Dates 03/01/2010-12/31/2014

Cost Share Req. (\$)

Cost Share Met. (\$)

Cost Share Bal. (\$)

| | Protocol | Expiration |
|-------|--|---|
| IRB | <input type="text" value="07H0589"/> | <input type="text" value="05/06/2014"/> |
| IACUC | <input type="text" value="201105023"/> | <input type="text" value="04/25/2014"/> |

| | |
|------------|---|
| F & A Base | <input type="text" value="Modified Total Direct C..."/> |
| F & A Rate | <input type="text" value="46.5"/> |

| Budget Category | Total Budget | Spent | Committed | Projected | Balance | Health |
|-------------------------------|--------------|-----------|-----------|-----------|------------|--------|
| Personnel - Salary | 16,421.18 | 14,581.68 | 1,651.81 | 0.00 | 187.69 | |
| Fringe Benefits | 0.00 | 3,057.67 | 282.46 | 0.00 | (3,340.13) | |
| Other Expenses | 8,300.00 | 0.00 | 0.00 | 0.00 | 8,300.00 | |
| Direct Total | 24,721.18 | 17,639.35 | 1,934.27 | 0.00 | 5,147.56 | |
| Indirect Total F&A | 11,496.63 | 8,044.85 | 899.43 | 0.00 | 2,552.35 | |
| Project Total | 36,217.81 | 25,684.20 | 2,833.70 | 0.00 | 7,699.91 | |

myinvestiGator Phase I

TransactionSummary-1 [Read-Only] - Microsoft Excel

File Home Insert Page Layout Formulas Data Review View Acrobat

B1 GL Account

| | C | D | E | F | G | H | I |
|----|----------------------|------------------|---------------------------|--------------------------------|--------------|---------|---|
| 1 | Budget Category | Employee | Vendor | Description | Posting Date | Spent | |
| 2 | Materials & Supplies | Shank,Michele | - | ICBR110906 ISP invoice payment | 9/9/2011 | 1600.00 | |
| 3 | Materials & Supplies | - | Fisher Scientific Co LLC | DTT 5G | 9/22/2011 | 72.12 | |
| 4 | Materials & Supplies | - | Fisher Scientific Co LLC | 0.2ML PCR TB FLT CAP NT 1000CS | 9/22/2011 | 122.28 | |
| 5 | Materials & Supplies | - | Fisher Scientific Co LLC | NAPCO 8000 HEPA FILTER | 9/22/2011 | 123.00 | |
| 6 | Materials & Supplies | - | Fisher Scientific Co LLC | CHAMBER SLD TC GLS 4-CHM 16PK | 9/22/2011 | 87.84 | |
| 7 | Materials & Supplies | - | Fisher Scientific Co LLC | TRYPAN BLUE STAIN SOLUTI 100ML | 9/26/2011 | 27.06 | |
| 8 | Materials & Supplies | - | Fisher Scientific Co LLC | PAPER TOWELS C-FOLD 2400CS | 9/26/2011 | 93.76 | |
| 9 | Materials & Supplies | Szymanski,Dawn | - | CEG12-0867 for lab supplies | 9/27/2011 | 86.95 | |
| 10 | Personnel - Salary | Kladde,Michael P | - | 30.00% Distributed | 9/28/2011 | 1416.09 | |
| 11 | Personnel - Salary | Kladde,Michael P | - | 6.00% Distributed | 9/28/2011 | 283.22 | |
| 12 | Personnel - Salary | Kladde,Michael P | - | 30.00% Distributed | 9/29/2011 | 1416.09 | |
| 13 | Fringe Benefits | - | - | Fringe Benefit Pool - Sep 2011 | 9/30/2011 | 838.03 | |
| 14 | Materials & Supplies | - | Zymo Research Corp | Freight | 10/1/2011 | 10.54 | |
| 15 | Materials & Supplies | - | Zymo Research Corp | EZ DNA Methylation-Gold? Kit | 10/1/2011 | 410.00 | |
| 16 | Materials & Supplies | - | Clontech Laboratories Inc | Freight | 10/1/2011 | 35.00 | |
| 17 | Materials & Supplies | - | Clontech Laboratories Inc | Linearized Puromycin marker (2 | 10/1/2011 | 168.00 | |
| 18 | Materials & Supplies | Shank,Michele | - | ICBR111004 ISP invoice payment | 10/3/2011 | 315.00 | |
| 19 | Materials & Supplies | - | Denville Scientific Inc | Posi-Click? Tubes (0.6 ml) | 10/3/2011 | 27.00 | |
| 20 | Materials & Supplies | - | Denville Scientific Inc | Freight | 10/3/2011 | 9.09 | |
| 21 | Materials & Supplies | - | Denville Scientific Inc | Posi-Click? MicrocentrifugeTub | 10/3/2011 | 22.00 | |
| 22 | Materials & Supplies | Szymanski,Dawn | - | CEG12-0909 for lab supplies | 10/4/2011 | 72.27 | |
| 23 | Materials & Supplies | Shank,Michele | - | ICBR111007 ISP invoice payment | 10/10/2011 | 315.00 | |
| 24 | Materials & Supplies | - | Fisher Scientific Co LLC | PGEM T EASY VECTOR SYSTEM I | 10/10/2011 | 262.30 | |
| 25 | Materials & Supplies | - | Gilson Inc | Freight | 10/10/2011 | 10.24 | |
| 26 | Materials & Supplies | - | Gilson Inc | PIPETMAN Neo Multichannel | 10/10/2011 | 539.10 | |
| 27 | Materials & Supplies | - | Fisher Scientific Co LLC | MITT PROTECTOR HOT HAND GRN | 10/10/2011 | 17.29 | |

myinvestiGator Phase II

People Views

- All pay sources by person
- Pay for everyone on a project
- Effort Commitments

Improvements to Phase I

- Roll up personnel expenditure data
- Improved search functions

Planned roll-out January 2014

Questions

UFIRST: <http://www.research.ufl.edu/faculty-and-staff/initiatives/ufirst.html>

myinvestiGator: <https://myinvestiGator.erp.ufl.edu>

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